

Date: \_\_\_\_\_

Chart # \_\_\_\_\_

## NEW PATIENT QUESTIONNAIRE

(Yes these forms can be a pain, but thank you for your time and accuracy)

NAME: Mr./Mrs./Ms./Dr. \_\_\_\_\_ MALE / FEMALE AGE: \_\_\_\_\_

NICKNAME: \_\_\_\_\_ REGULAR DOCTOR: \_\_\_\_\_ /NONE

OCCUPATION: \_\_\_\_\_

WHAT PROBLEM/ BODY PART ARE YOU BEING SEEN FOR? : \_\_\_\_\_

\_\_\_\_\_ RIGHT / LEFT/ BOTH

DID THIS PROBLEM: \_\_\_ START GRADUALLY \_\_\_ START SUDDENLY \_\_\_ AN INJURY  
IF NOT AN INJURY, WHEN DID IT START/ HOW LONG HAS IT BEEN A  
PROBLEM? \_\_\_\_\_

IF AN INJURY, HOW DID IT HAPPEN? \_\_\_\_\_

WHERE AND WHEN DID IT HAPPEN? \_\_\_\_\_

DO YOU HAVE: \_\_\_ PAIN \_\_\_ A SWELLING OR BUMP \_\_\_ NUMBNESS

OTHER SYMPTOMS: \_\_\_\_\_

IF YOU HAVE PAIN, RATE IT FROM 1-10: \_\_\_ /10

IF YOU HAVE PAIN, IS IT WORSE:

\_\_\_ WITH USE \_\_\_ WITH GRIPPING \_\_\_ AT REST \_\_\_ DAYTIME \_\_\_ AT NIGHT

IF YOU HAVE PAIN, HOW OFTEN? \_\_\_\_\_

IF HAVING NUMBNESS, DO FINGERS FALL ASLEEP? \_\_\_ YES \_\_\_ NO IS IT WORSE:

\_\_\_ WITH USE \_\_\_ AT REST \_\_\_ DRIVING A CAR \_\_\_ DAYTIME \_\_\_ AT NIGHT

IF YOU HAVE A BUMP OR SWELLING, IS IT:

\_\_\_ GETTING BIGGER \_\_\_ GETTING SMALLER \_\_\_ NOT CHANGING

ANY TREATMENT SO FAR FOR *THIS PROBLEM*?: \_\_\_ YES \_\_\_ NO

IF YES, WHAT: \_\_\_\_\_

ANY MEDICATION TAKEN SO FAR FOR *THIS PROBLEM*?: \_\_\_ YES \_\_\_ NO

IF YES, WHAT/ HOW LONG: \_\_\_\_\_

**PAST MEDICAL HISTORY (list any of *your* current or former health conditions):**

---



---



---

**PAST SURGICAL HISTORY:**

---



---



---

**ORTHOPAEDIC HISTORY (especially any prior problems with the body part being seen for today):** \_\_\_\_\_

**HAVE YOU SEEN DR. ZIV BEFORE FOR THIS?** \_\_\_ YES \_\_\_ NO \_\_\_ DATE

**CURRENT MEDICATIONS TAKEN:** \_\_\_\_\_

---



---



---

**ANY ALLERGIES TO MEDICATION:** \_\_\_\_\_

---

**DO YOU HAVE ANY HISTORY OF (PLEASE CIRCLE):**

HEARTBURN	HIGH BLOOD PRESSURE	ASTHMA	CHEST PAIN
ULCER	BLEEDING PROBLEMS	COPD	ARRYTHMIA
THYROID	SHORTNESS OF BREATH	CANCER	HEPATITIS B/C
DIABETES	EMOTIONAL PROBLEMS	HIV	SEIZURES
ARTHRITIS	KIDNEY DISEASE	GOUT	CHRONIC PAIN

**ANY FAMILY HISTORY OF ORTHOPAEDIC OR ANESTHESIA PROBLEMS?**

\_\_\_ Y \_\_\_ N IF YES THEN WHAT? \_\_\_\_\_

**DO YOU SMOKE?** \_\_\_ Y \_\_\_ N **DRINK ALCOHOL?** \_\_\_ Y \_\_\_ N \_\_\_ #DRINKS A WEEK

**ANY PRIOR ISSUES WITH DRUG/ALCOHOL ABUSE?** \_\_\_ Y \_\_\_ N \_\_\_\_\_

**ANY ISSUES WITH PRESCRIPTION DRUG ABUSE?** \_\_\_ Y \_\_\_ N \_\_\_\_\_

**ANY OTHER CONCERNS THE DOCTOR SHOULD KNOW ABOUT?** \_\_\_\_\_

---

**Thanks! You're done with the medical questionnaire! Not so bad! Please make sure you answered all the questions!**

**MAIN OFFICE:**  
14624 Sherman Way, Suite 303  
Van Nuys, CA 91405  
Phone (818) 902-2800  
Fax (818) 782-8979

110 Jensen Court, Suite 2A  
Thousand Oaks, CA 91360  
Phone (805) 660-1650  
Fax (818) 782-8979

23861 McBean Pkwy, Suite E30  
Valencia, CA 91355  
Phone (661) 254-8163  
Fax (818) 782-8979

**Patient Information**

(Please fill out completely; we have shortened this as much as possible.)

Today's Date \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Patient: Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Email \_\_\_\_\_ Driver's License # \_\_\_\_\_ Social Security \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone# \_\_\_\_\_

Employer/School \_\_\_\_\_

Spouse/Parent's Name \_\_\_\_\_

Referred By \_\_\_\_\_

**Subscriber Policy Information:**

Insurance Name \_\_\_\_\_

Primary Policy Holder: Relationship to Patient  Self  Spouse  Parent  Guardian

Last Name \_\_\_\_\_ First Name \_\_\_\_\_  Male  Female

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Social Security \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Secondary Policy Information:**

Insurance Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Secondary Policy Holder: Relationship to Patient  Self  Spouse  Parent  Guardian

Last Name \_\_\_\_\_ First Name \_\_\_\_\_  Male  Female

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Guarantor** (The Guarantor is the person responsible for co-pays, deductibles and services not covered by insurance when applicable and only if it's someone NOT listed above.)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_

## Office Policy

(Please read each policy and write your initials and today's date.)

**Release of X-Rays/MRIs:** Federal and State Laws require that this office keep all x-rays and MRIs as a part of the patient's medical records. We do not release original x-rays or MRIs. If you would like a copy of your original x-ray(s) or MRIs, we will be happy to do so at a cost of \$15 per CD.

Please note that our office may require a minimum of one week to process your films.

\_\_\_\_\_  
Initials      Date

**Appointments:** We request that every patient call and make an appointment before coming in to the office. In case of an emergency, please call first before coming in. We appreciate a 24-hour notice for canceling follow-ups, and at least one hour notice for canceling an appointment due to illness or other problems. A \$25 fee will be billed for missed appointments without notifications: missed appointments without proper notice would mean that future appointments will no longer be available.

\_\_\_\_\_  
Initials      Date

**Disability Forms:** There is a \$20 fee for our office to complete disability forms (excluding FMLA) and more extensive forms may require additional charges.

\_\_\_\_\_  
Initials      Date

**PPO Patients:** Over the last few years the majority of PPO insurance plans now have high out of pocket deductibles, ranging from several hundred to several thousand dollars. With such a plan, the insurance does not pay anything toward your care until the deductible has been met. If this is the case, we may ask you to pay the estimated total cost of the office visit at the time of your visit.

\_\_\_\_\_  
Initials      Date

**HMO Patients: (Healthcare Partners, Regal, Lakeside, Providence, Preferred)** You must have authorization/a referral from your Primary Care Physician before we can see you. You are responsible for obtaining this authorization and for any charges that are excluded by your insurance. In addition: Your co-pay must be paid at the time of your visit or a \$5 per month charge will be added to cover the cost of billing the co-pay. Also note that HMO plans do not cover items like braces (DME) and may severely limit where you can go for services like physical therapy, X-rays and surgery centers.

\_\_\_\_\_  
Initials      Date

## HIPAA

### **Use and Disclosure of your protected Health Information**

Your protected health information will be used by Dr. Ziv or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of the practice.

### **Notice of Privacy Practices**

You should review the Notice of Privacy Practices for a more complete description of how your protected health may be used or disclosed. You may request and receive a copy of the notice any time.

You may request a restriction on the use or disclosure of your protected health information. Dr. Ziv may or may not agree to restrict the use or disclosure of your protected health information. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

### **Revocation of Consent**

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

### **Reservation of Right Change Privacy Practices**

Dr. Ziv (Lesin and Balfour) reserves the right to modify practices outlined in the notice.

### **Disclosure to Specified Individuals**

I give my permission for my protected health information to be disclosed for the purposes of communication results, findings and care decision to my family members and others listed below.

Name: \_\_\_\_\_

Name: \_\_\_\_\_

I have reviewed this consent form and give my permission to Dr. Ziv to use and disclose my health information in accordance with it.

\_\_\_\_\_  
Initials

\_\_\_\_\_  
Date



## Authorization and Assignment Form

By signing this form you are voluntarily giving your general consent for Dr. Ziv to examine, evaluate and treat your orthopaedic condition. This also covers X-rays, ultrasound, injections and minor procedures. If it is determined that you will require a more involved procedure, you will be asked to sign a more specific informed consent.

\_\_\_\_\_  
Patient or Legal Guardian Signature

\_\_\_\_\_  
Date

I hereby authorize Dr. Eli Ziv (Lesin & Balfour A Professional Medical Corporation), to provide my insurance company and/or my employer the information they require to complete my claim. I also authorize my insurance company to pay Dr. Ziv directly for my surgical/medical benefits. I understand that I am financially responsible for the charges not covered by this authorization.

\_\_\_\_\_  
Patient or Subscriber Signature

\_\_\_\_\_  
Date

**Welcome to my practice. Thank you for your understanding and cooperation. I look forward to providing you with excellent care.**

**Eli Ziv, MD**